

## WHAT WE DO

- Revelo is a copper, gold & silver explorer focused on Chile
  - Outstanding portfolio of projects located along proven mineral belts
  - 26 exploration project interests
    - 13 projects available for Option / JV / Sale
    - 3 projects currently under Option, JV, Sale and Royalty Agreements
      - 3 further projects subject to Term Sheet
  - NSR Royalty Interests over 4 gold-silver, 2 copper and 1 polymetallic exploration projects
  - Equity interest in producing gold-silver miner
- Employing multiple strategies to advance portfolio



## WHO WE ARE

<b>Michael Winn</b>	Chairman	<b>Raymond Jannas</b>	Director
<b>Tim Beale</b>	President, CEO, Director	<b>Colin Bird</b>	Director
<b>John Davidson</b>	Exploration Manager	<b>Ralph Rushton</b>	Director
<b>Demetrius Pohl</b>	Independent Consultant (QP)	<b>Mario Szotlender</b>	Advisor

## WHAT WE HAVE

<b>200,000 Ha TENEMENT EXPOSURE</b>	<ul style="list-style-type: none"> <li>○ All projects along key mineral belts</li> <li>○ All projects with good access &amp; infrastructure</li> <li>○ Flagship – Montezuma Cu-Au-Mo Project</li> <li>○ &gt;US\$100M of historical exploration expenditures</li> </ul>	<b>TSX-V:RVL (March 2019)</b>	<ul style="list-style-type: none"> <li>○ Share Price: C\$0.015</li> <li>○ Market Cap: C\$2.5M</li> </ul>
<b>INTERESTS IN 26 PROJECTS</b>	<ul style="list-style-type: none"> <li>○ 15 copper-gold-moly</li> <li>○ 8 gold-silver</li> <li>○ 3 iron oxide-copper-gold/polymetallic vein</li> <li>○ 1 equity interest</li> </ul>	<b>SHARE STRUCTURE (March 2019)</b>	<ul style="list-style-type: none"> <li>○ Shares Outstanding: 167,405,027</li> <li>○ Options: 6,975,000 (C\$0.15-C\$0.25)</li> <li>○ Warrants: 67,379,790 (C\$0.11-C\$0.42)</li> <li>○ Fully Diluted Shares: 241,759,817</li> </ul>
<b>KEY SHAREHOLDERS</b>	<ul style="list-style-type: none"> <li>○ Sprott Global Resource Investments</li> <li>○ Management &amp; Board</li> <li>○ Paul Stephens</li> <li>○ Adrian Day</li> </ul>	<b>CURRENT DEALS</b>	<ul style="list-style-type: none"> <li>○ Loro: Option, Sale, Royalty - Hochschild</li> <li>○ Los Azules: Option, Sale, Royalty - Masglas</li> <li>○ Cerro Buenos Aires: Option, JV, Royalty - Teck</li> <li>○ Term Sheet: Sale - 3 Projects - Atacama Copper</li> <li>○ 7 NSR Royalty Agreements - Au/Ag/Cu</li> <li>○ Equity: Austral Gold (TSX-V:AGLD)</li> </ul>



MINISTRO HALES MINE  
Codelco

MINA SUR  
Codelco

CHUQUICAMATA MINE  
Codelco

CHUQUICAMATA SMELTER  
Codelco

TOWN OF CALAMA

MONTEZUMA - VIEW FROM NORTHERN EDGE

## COPPER - 13 PROJECTS (100% OWNED)

MONTEZUMA	○ Mapping, geochemistry, geophysics, drilling	30,000 Ha
BLOCK 2	○ Mapping, geochemistry	3,300 Ha
REDONDO-VERONICA	○ Mapping, geochemistry	5,000 Ha
CERRO BLANCO	○ Mapping, geochemistry, drilling	6,550 Ha
CERRO BUENOS AIRES	○ Option, JV, Royalty (Teck-1,500 Ha)	7,600 Ha
BLOCK 3	○ Mapping, geochemistry, shallow drilling	10,000 Ha
BLOCK 4	○ Mapping, geochemistry	4,200 Ha
MORROS BLANCOS	○ Mapping, geochemistry, geophysics, drilling	7,900 Ha
ALTAMIRA	○ Mapping, geochemistry	2,000 Ha
LOS AZULES	○ Option, Sale, Royalty (Masglas)	3,700 Ha
CALVARIO	○ Mapping, geochemistry, drilling	6,900 Ha
MIRADOR	○ Mapping, geochemistry	7,744 Ha
SAN VALENTINO	○ Term Sheet - Sale (Atacama Copper)	1,200 Ha

## GOLD/SILVER - 4 PROJECTS (100% OWNED)

LAS PAMPAS	○ Mapping, geochemistry, geophysics, drilling	21,800 Ha
LORO	○ Option, Sale, Royalty (Hochschild)	4,800 Ha
VICTORIA SUR	○ Mapping, geochemistry, geophysics, drilling	6,600 Ha
ORCA	○ Reconnaissance	5,500 Ha

## IOCG/MANTO - 2 PROJECTS (100% OWNED)

T4	○ Term Sheet - Sale (Atacama Copper)	2,000 Ha
LAS ANIMAS	○ Term Sheet - Sale (Atacama Copper)	3,900 Ha

## OTHER INTERESTS - 7 PROJECTS

VICTORIA NORTE	○ 2% NSR <sup>1</sup>
Q'INTI BRECCIA	○ 2% NSR <sup>1</sup> (subject to partial buy-back to 1% for US\$1M)
REPRADO	○ 1% NSR <sup>1</sup>
SAN GUILLERMO	○ 0.5% NSR <sup>1</sup>
COLLA KANANCHIARI	○ 1% NSR <sup>1</sup> (Precious Metals) + 0.5% (Base Metals)
MAGALLANES	○ 1% NSR <sup>1</sup>
LIMBO	○ 1% NSR <sup>1</sup>
AUSTRAL GOLD	○ Equity interest (10,000,000 shares TSX-V:AGLD)

(1) NON PRODUCING ROYALTY



VICTORIA - PANORAMA LOOKING EAST



**REVELO**  
RESOURCES CORP.

**Legend**

- RVL Copper Properties
- RVL Gold/Silver Properties
- RVL IOCG/Manto/Shear Properties
- RVL Royalty Interests
- Copper Mines & Projects
- Gold/Silver Mines & Projects
- IOCG/Manto Mines & Projects
- Towns
- Pan-American Highway
- Paved Road
- Unpaved Road
- Salars

**Mineral Belts**

- Coastal Belt
- Central (Paleocene) Belt
- Domeyko Cordillera Belt
- High Cordillera Belt