

## WHAT WE DO

- Revelo is a copper, gold and silver explorer focused on Chile
  - Outstanding portfolio of projects located along proven mineral belts
  - 27 project interests / multiple targets
    - 12 exploration projects – 100% owned and available for Option & JV or Sale
    - 4 projects currently under Option, JV and Royalty Agreements
    - 11 NSR Royalty interests over 3rd-party exploration projects
- Employing multiple strategies to advance portfolio



## WHO WE ARE

<b>Michael Winn</b>	Chairman	<b>Raymond Jannas</b>	Director
<b>Tim Beale</b>	President, CEO, Director	<b>Colin Bird</b>	Director
<b>John Davidson</b>	Exploration Manager	<b>Ralph Rushton</b>	Director
<b>Demetrius Pohl</b>	Independent Consultant (QP)	<b>Mario Szotlender</b>	Advisor

## WHAT WE HAVE

<b>200,000 Ha TENEMENT EXPOSURE</b>	<ul style="list-style-type: none"> <li>○ All projects along key mineral belts</li> <li>○ All projects with good access &amp; infrastructure</li> <li>○ Flagship – Montezuma Cu-Au-Mo Project</li> <li>○ &gt;US\$100M of historical exploration expenditures</li> </ul>	<b>TSX-V:RVL (July 2019)</b>	<ul style="list-style-type: none"> <li>○ Share Price: C\$0.015</li> <li>○ Market Cap: C\$2.5M</li> </ul>
<b>INTERESTS IN 27 PROJECTS</b>	<ul style="list-style-type: none"> <li>○ 16 copper-gold-moly</li> <li>○ 8 gold-silver</li> <li>○ 3 iron oxide-copper-gold/polymetallic vein</li> <li>○ 2 equity interests</li> </ul>	<b>SHARE STRUCTURE (July 2019)</b>	<ul style="list-style-type: none"> <li>○ Shares Outstanding: 167,405,027</li> <li>○ Options: 4,215,000 (C\$0.15-C\$0.25)</li> <li>○ Fully Diluted Shares: 171,620,02</li> </ul>
<b>KEY SHAREHOLDERS</b>	<ul style="list-style-type: none"> <li>○ Sprott Global Resource Investments Management &amp; Board</li> <li>○ Paul Stephens</li> <li>○ Adrian Day</li> </ul>	<b>CURRENT DEALS</b>	<ul style="list-style-type: none"> <li>○ Cerro Buenos Aires: Option, JV, Royalty - Teck</li> <li>○ Calvario: Option, JV, Royalty – SQM</li> <li>○ Mirador: Option, JV, Royalty – SQM</li> <li>○ Montezuma: LOI – BMR Group</li> <li>○ 11 NSR Royalty Agreements – Au/Ag/Cu</li> <li>○ Equity: Austral Gold (TSX-V:AGLD)</li> <li>○ Equity: Atacama Copper Exploration Ltd (private)</li> </ul>



## COPPER - 12 PROJECTS (100% OWNED)

MONTEZUMA	LOI (BMR Group PLC)	16,300 Ha
ARRIEROS	Geophysics	14,000 Ha
BLOCK 2	Mapping, geochemistry	3,300 Ha
BLOCK 3	Mapping, geochemistry, shallow drilling	10,000 Ha
BLOCK 4	Mapping, geochemistry	4,200 Ha
REDONDO-VERONICA	Mapping, geochemistry	5,000 Ha
CERRO BLANCO	Mapping, geochemistry, drilling	6,550 Ha
CERRO BUENOS AIRES	Option, JV, Royalty (Teck-1,500 Ha)	7,600 Ha
MORROS BLANCOS	Mapping, geochemistry, geophysics, drilling	7,900 Ha
ALTAMIRA	Mapping, geochemistry	2,000 Ha
CALVARIO	Option, JV, Royalty (SQM)	6,900 Ha
MIRADOR	Option, JV, Royalty (SQM)	7,744 Ha

## GOLD/SILVER - 4 PROJECTS (100% OWNED)

LAS PAMPAS	Mapping, geochemistry, geophysics, drilling	21,800 Ha
LORO	Mapping, geochemistry, geophysics, drilling	4,800 Ha
VICTORIA SUR	Mapping, geochemistry, geophysics, drilling	6,600 Ha
ORCA	Reconnaissance	5,500 Ha

## OTHER INTERESTS - 11 PROJECTS

VICTORIA NORTE	2% NSR <sup>1</sup>
Q'INTI BRECCIA	2% NSR <sup>1</sup> (subject to partial buy-back to 1% for US\$1M)
LOS AZULES	2% NSR <sup>1</sup> (subject to partial buy-back to 1% for US\$1M)
COLLA KANANCHIARI	1% NSR (Precious Metals) + 0.5% (Base Metals) <sup>1</sup>
REPRADO	1% NSR <sup>1</sup>
SAN GUILLERMO	0.5% NSR <sup>1</sup>
MAGALLANES	1% NSR <sup>1</sup>
LIMBO	1% NSR <sup>1</sup>
T4	1.5% NSR <sup>1</sup>
LAS ANIMAS	1.5% NSR <sup>1</sup>
SAN VALENTINO	1% NSR <sup>1</sup>
AUSTRAL GOLD	Equity interest (10,000,000 shares TSX-V:AGLD)
ATACAMA COPPER	Equity interest (2,700,000 shares – private)

(1) NON PRODUCING ROYALTY



VICTORIA - PANORAMA LOOKING EAST

