

WHAT WE DO

- Revelo is a copper, gold & silver explorer focused on northern Chile
- Assembled a portfolio of 25 projects through acquisitions & in-house staking
- Review of historic data, field evaluation, definition & prioritization of targets
- Multiple strategies available to successfully advance the portfolio
 - Secure Option & JV Partners to progress and fund advanced exploration
 - Secure Funding Partners with Revelo operating advanced exploration
 - Revelo to raise funds & advance exploration independently

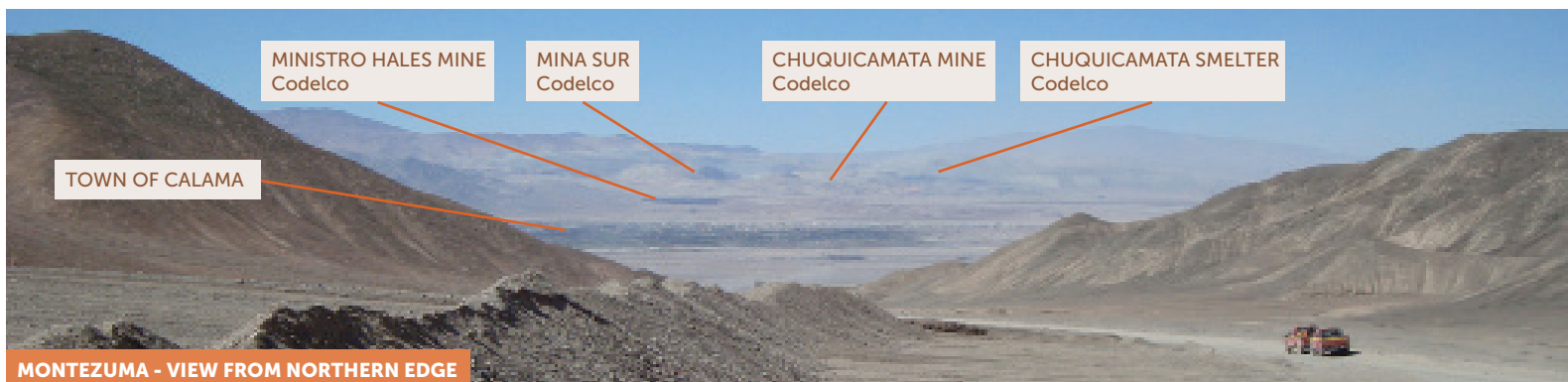


WHO WE ARE

Michael Winn	Chairman	Raymond Jannas	Director
Tim Beale	President, CEO, Director	Colin Bird	Director
John Davidson	Exploration Manager	Ralph Rushton	Director
Demetrius Pohl	Independent Consultant (QP)	Mario Szotlender	Advisor

WHAT WE HAVE

300,000 Ha TENEMENT EXPOSURE	<ul style="list-style-type: none"> ○ All projects along key mineral belts ○ All projects with good access & infrastructure ○ Flagship – Montezuma Cu-Au-Mo Project ○ >US\$100M of historical exploration expenditures 	RVL-V (September 2017)	<ul style="list-style-type: none"> ○ Current Price: C\$0.04 ○ 52 Wk High: C\$0.12 (Nov 2016) ○ 52 Wk Low: C\$0.04 (May 2017) ○ Market Cap: C\$7M
25 PROJECTS	<ul style="list-style-type: none"> ○ 15 copper-gold ○ 7 gold-silver ○ 3 iron oxide-copper-gold ○ Approximately >35 targets 	SHARE STRUCTURE (September 2017)	<ul style="list-style-type: none"> ○ Shares Outstanding: 167,405,027 ○ Options: 8,827,500 (C\$0.15-C\$2.88) ○ Warrants: 88,496,957 (C\$0.11-C\$0.31) ○ Fully Diluted Shares: 264,729,484
CURRENT DEALS	<ul style="list-style-type: none"> ○ Loro: Option, Sale, Royalty - Hochschild ○ San Guillermo: Sale, Royalty - Austral Gold (LOI) ○ Reprado: Sale, Royalty - Austral Gold (LOI) ○ Victoria Norte: Royalty - Hochschild 	KEY SHAREHOLDERS	<ul style="list-style-type: none"> ○ Sprott Global Resource Investments ○ Management & Board ○ Paul Stephens ○ Adrian Day



COPPER - 15 PROJECTS

MONTEZUMA	○ Mapping, geochemistry, geophysics, drilling	44,700 Ha
BLOCK 2	○ Mapping, geochemistry	10,300 Ha
REDONDO-VERONICA	○ Mapping, geochemistry	9,900 Ha
CERRO BLANCO	○ Mapping, geochemistry	8,100 Ha
CERRO BUENOS AIRES	○ Mapping, geochemistry	8,400 Ha
BLOCK 3-CULEBRA	○ Mapping, geochemistry, shallow drilling	29,400 Ha
BLOCK 4-ANACONDA	○ Mapping, geochemistry	18,000 Ha
VICTORIA NORTE	○ 2% NSR ¹	38,400 Ha
MORROS BLANCOS	○ Mapping, geochemistry, geophysics, drilling	10,100 Ha
ALTAMIRA	○ Mapping, geochemistry, geophysics, drilling	3,200 Ha
LOS AZULES	○ Mapping, geochemistry, geophysics, drilling	3,800 Ha
CALVARIO	○ Mapping, geochemistry, drilling	6,900 Ha
MIRADOR	○ Mapping, geochemistry	7,744 Ha
BRONCE WESTE ²	○ Mapping, geochemistry, drilling	4,400 Ha
SAN VALENTINO ²	○ Mapping, geochemistry	1,200 Ha

GOLD/SILVER - 7 PROJECTS

MAGALLANES	○ Mapping, geochemistry	1,000 Ha
LAS PAMPAS	○ Mapping, geochemistry, geophysics, drilling	24,600 Ha
LORO	○ Option, Sale, Royalty (Hochschild)	4,800 Ha
LIMBO	○ Reconnaissance	5,600 Ha
VICTORIA SUR	○ Mapping, geochemistry, geophysics, drilling	6,600 Ha
REPRADO	○ Sale for stock (Austral Gold), 1% NSR ¹	2,800 Ha
SAN GUILLERMO	○ Sale for stock (Austral Gold), 0.5% NSR ¹	12,100 Ha

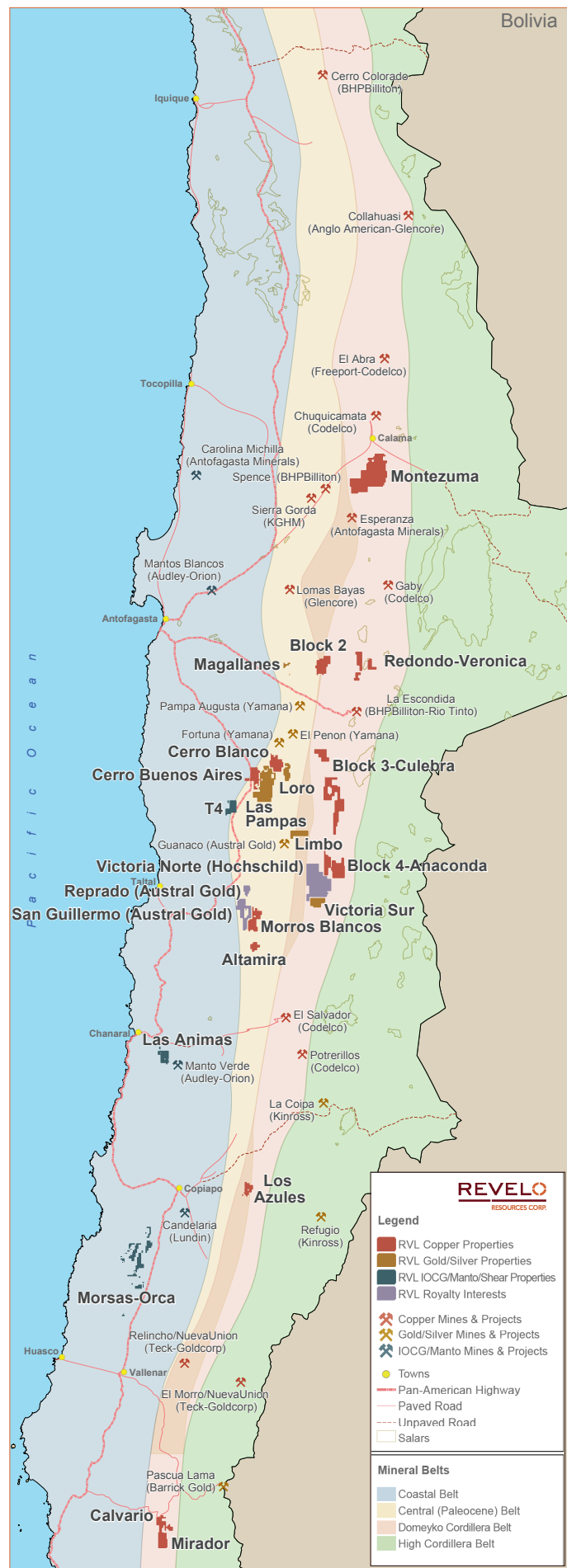
IOCG/MANTO - 3 PROJECTS

T4	○ Mapping, geochemistry, geophysics	5,200 Ha
LAS ANIMAS	○ Reconnaissance	6,200 Ha
MORSAS-ORCA	○ Reconnaissance	15,000 Ha

(1) NON PRODUCING ROYALTY (2) PROJECTS LOCATED TO THE SOUTH OF MAP



EXPLORING BLOCK 2



REVELO
RESOURCES CORP.

Legend

- RVL Copper Properties
- RVL Gold/Silver Properties
- RVL IOCG/Manto/Shear Properties
- RVL Royalty Interests
- Copper Mines & Projects
- Gold/Silver Mines & Projects
- IOCG/Manto Mines & Projects
- Towns
- Pan-American Highway
- Paved Road
- Unpaved Road
- Salars

Mineral Belts

- Coastal Belt
- Central (Paleocene) Belt
- Domeyko Cordillera Belt
- High Cordillera Belt