

WHAT WE DO

- Revelo is a copper, gold & silver explorer focused on Chile
 - Outstanding portfolio of projects located along proven mineral belts
 - 26 exploration project interests
 - 17 projects available for Option / JV / Sale
 - 2 projects currently under Option, Sale and Royalty Agreements
 - NSR Royalty Interests over 4 gold-silver, 2 copper and 1 polymetallic exploration projects
 - Equity interest in producing gold-silver miner
- Employing multiple strategies to advance portfolio



WHO WE ARE

Michael Winn	Chairman	Raymond Jannas	Director
Tim Beale	President, CEO, Director	Colin Bird	Director
John Davidson	Exploration Manager	Ralph Rushton	Director
Demetrius Pohl	Independent Consultant (QP)	Mario Szotlender	Advisor

WHAT WE HAVE

200,000 Ha TENEMENT EXPOSURE	<ul style="list-style-type: none"> ○ All projects along key mineral belts ○ All projects with good access & infrastructure ○ Flagship – Montezuma Cu-Au-Mo Project ○ >US\$100M of historical exploration expenditures 	TSX-V:RVL (February 2018)	<ul style="list-style-type: none"> ○ Current Price: C\$0.025 ○ Market Cap: C\$4.2M
INTERESTS IN 26 PROJECTS	<ul style="list-style-type: none"> ○ 15 copper-gold-moly ○ 8 gold-silver ○ 3 iron oxide-copper-gold/polymetallic vein ○ 1 equity interest 	SHARE STRUCTURE (February 2018)	<ul style="list-style-type: none"> ○ Shares Outstanding: 167,405,027 ○ Options: 7,625,000 (C\$0.15-C\$0.69) ○ Warrants: 87,496,95 (C\$0.11-C\$0.42) ○ Fully Diluted Shares: 262,526,984
KEY SHAREHOLDERS	<ul style="list-style-type: none"> ○ Sprott Global Resource Investments ○ Management & Board ○ Paul Stephens ○ Adrian Day 	CURRENT DEALS	<ul style="list-style-type: none"> ○ Loro: Option, Sale, Royalty - Hochschild ○ Los Azules: Option, Sale, Royalty - Masglas ○ 4 NSR Royalty Agreements - Au/Ag ○ 3 NSR Royalty Agreements - Cu/Polymetallic ○ Equity: Austral Gold (TSX-V:AGLD)



MONTEZUMA - VIEW FROM NORTHERN EDGE

COPPER - 13 PROJECTS (100% OWNED)

MONTEZUMA	○ Mapping, geochemistry, geophysics, drilling	30,000 Ha
BLOCK 2	○ Mapping, geochemistry	3,300 Ha
REDONDO-VERONICA	○ Mapping, geochemistry	5,000 Ha
CERRO BLANCO	○ Mapping, geochemistry, drilling	6,550 Ha
CERRO BUENOS AIRES	○ Mapping, geochemistry, drilling	7,600 Ha
BLOCK 3	○ Mapping, geochemistry, shallow drilling	10,000 Ha
BLOCK 4	○ Mapping, geochemistry	4,200 Ha
MORROS BLANCOS	○ Mapping, geochemistry, geophysics, drilling	7,900 Ha
ALTAMIRA	○ Mapping, geochemistry	2,000 Ha
LOS AZULES	○ Option, Sale, Royalty (Masglas)	3,700 Ha
CALVARIO	○ Mapping, geochemistry, drilling	6,900 Ha
MIRADOR	○ Mapping, geochemistry	7,744 Ha
SAN VALENTINO ²	○ Mapping, geochemistry	1,200 Ha

GOLD/SILVER - 4 PROJECTS (100% OWNED)

LAS PAMPAS	○ Mapping, geochemistry, geophysics, drilling	21,800 Ha
LORO	○ Option, Sale, Royalty (Hochschild)	4,800 Ha
VICTORIA SUR	○ Mapping, geochemistry, geophysics, drilling	6,600 Ha
ORCA	○ Reconnaissance	5,500 Ha

IOCG/MANTO - 2 PROJECTS (100% OWNED)

T4	○ Mapping, geochemistry, geophysics	2,000 Ha
LAS ANIMAS	○ Reconnaissance	3,900 Ha

OTHER INTERESTS - 7 PROJECTS

VICTORIA NORTE	○ 2% NSR ¹
ARAYA BRECCIA	○ 2% NSR ¹ (subject to partial buy-back)
REPRADO	○ 1% NSR ¹
SAN GUILLERMO	○ 0.5% NSR ¹
BRONCE WEST	○ 1% NSR ¹ (Precious Metals) + 0.5% (Base Metals)
MAGALLANES	○ 1% NSR ¹
LIMBO	○ 1% NSR ¹
AUSTRAL GOLD	○ Equity interest (10,000,000 shares TSX-V:AGLD)

(1) NON PRODUCING ROYALTY (2) PROJECTS LOCATED TO THE SOUTH OF MAP



VICTORIA - PANORAMA LOOKING EAST

