

**NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that a special meeting (the “Meeting”) of the holders (“Shareholders”) of common shares (“Common Shares”) of Revelo Resources Corp. (the “Corporation”) will be held at Suite 501, 543 Granville Street, Vancouver, British Columbia, on Tuesday, April 7, 2020 at 10:00 a.m. (Vancouver time), for the following purposes (which are further described in the Corporation’s information circular (“Circular”)):

1. To authorize the issuance of Common Shares in satisfaction of unpaid management fees owed to the CEO and a management company partially owned by the Chairman of the Board of Directors.
2. To approve the creation of a control person of the Corporation owning and controlling more than 20% of the outstanding Common Shares.
3. To transact such other business as may properly come before the meeting.

It is desirable that as many Common Shares as possible be represented at the Meeting. Only Shareholders of record as at the close of business on March 2, 2020 are entitled to vote at the Meeting. If you do not expect to attend and would like your Common Shares represented, please complete the enclosed Proxy (or Request for Voting Instructions, a “VIF”) and return it as soon as possible. To be valid, all Proxies must be returned to the offices of the Registrar and Transfer Agent of the Corporation, Computershare Investor Services Inc. (Attention: Proxy Department), 100 University Avenue, 9<sup>th</sup> Floor, Toronto, Ontario M5J 2Y1, Canada. Unregistered Shareholders must return their completed VIFs in accordance with the instructions given by their financial institution or other intermediary that sent it to them. Proxies and VIFs must be received no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the Meeting or any adjournment thereof. Late Proxies and VIFs may be accepted or rejected by the Chairman of the Meeting in his discretion and the Chairman of the Meeting is under no obligation to accept any particular late Proxy or VIF.

Shareholders are reminded to review the Circular before voting.

**DATED** at Vancouver, British Columbia this 4<sup>th</sup> day of March, 2020.

**ON BEHALF OF THE BOARD OF DIRECTORS**

(signed) Kim C. Casswell  
Secretary

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the Corporation (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the request for voting instructions.*