

Extractive Sector Transparency Measures Act Report

Reporting Year From: 2/1/2017 To: 1/31/2018
Reporting Entity Name Revelo Resources Corp.

Reporting Entity ESTMA Identification Number E087294

Subsidiary Reporting Entities (if necessary) NA

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD] , on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name: Douglas Reed
Position Title: Chief Financial Officer

Date: 6/29/2018

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 2/1/2017 To: 1/31/2018
 Reporting Entity Name Revelo Resources Corp.
 Reporting Entity ESTMA Identification Number E087294
 Subsidiary Reporting Entities (if necessary) NA

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Chile	Tesoreria General	\$ 14,833	\$ -	\$ 1,041,837	\$ -	\$ -	\$ -	\$ -	\$ 1,056,670	Land related costs and withholding taxes
		-		-						

All payments are reported in Canadian dollars. Where payments are made in currencies other than Canadian dollars, the payments were converted into Canadian using the period end exchange rate. The exchange rate used for payments made in Chilean Pesos was CLP/CAD - 495.05

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 2/1/2017 To: 1/31/2018
 Reporting Entity Name Revelo Resources Corp.
 Reporting Entity ESTMA Identification Number E087294
 Subsidiary Reporting Entities (if necessary) NA

Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Chile	ALTAMIRA	\$ 426	\$ -	\$ 28,508	\$ -	\$ -	\$ -	\$ -	\$ 28,934	
Chile	ATO TALTAL	12	-	5,068	-	-	-	-	5,080	
Chile	BLOCK 2	658	-	19,456	-	-	-	-	20,114	
Chile	BLOCK 3	107	-	37,839	-	-	-	-	37,946	
Chile	BLOCK 4	6,855	-	38,702	-	-	-	-	45,557	
Chile	BRONCE WEST	95	-	33,900	-	-	-	-	33,995	
Chile	BUSINESS DEV.	53	-	-	-	-	-	-	53	
Chile	CALVARIO	523	-	49,389	-	-	-	-	49,912	
Chile	CERRO BLANCO	-	-	54,809	-	-	-	-	54,809	
Chile	CERRO BUENOS AIRES	-	-	16,893	-	-	-	-	16,893	
Chile	CULEBRA ANACONDA	171	-	15,450	-	-	-	-	15,621	
Chile	CULEBRA NORTE	342	-	30,881	-	-	-	-	31,223	
Chile	INCA DE ORO	-	-	403	-	-	-	-	403	
Chile	LAS ANIMAS	278	-	25,570	-	-	-	-	25,848	
Chile	LAS PAMPAS	1,831	-	103,122	-	-	-	-	104,953	
Chile	LIMBO	162	-	14,838	-	-	-	-	15,000	
Chile	LORO	810	-	16,872	-	-	-	-	17,682	
Chile	LOS AZULES	135	-	27,620	-	-	-	-	27,755	
Chile	MAGALLANES	55	-	1,041	-	-	-	-	1,096	
Chile	MIRADOR	8	-	23,792	-	-	-	-	23,800	
Chile	MONTEZUMA	149	-	216,618	-	-	-	-	216,767	
Chile	MORROS BLANCOS	360	-	41,169	-	-	-	-	41,529	
Chile	MORSAS	109	-	23,574	-	-	-	-	23,683	
Chile	ORCA	46	-	16,434	-	-	-	-	16,480	
Chile	REDONDO VERONICA	246	-	70,388	-	-	-	-	70,634	
Chile	REINA HIJA	7	-	16,893	-	-	-	-	16,900	
Chile	REPRADO	134	-	17,577	-	-	-	-	17,711	
Chile	SAN GUILLERMO	889	-	-	-	-	-	-	889	
Chile	SAN VALENTINO	69	-	10,741	-	-	-	-	10,810	
Chile	T4	95	-	22,100	-	-	-	-	22,195	
Chile	VICTORIA SUR	208	-	62,190	-	-	-	-	62,398	
Total		\$ 14,833	\$ -	\$ 1,041,837	\$ -	\$ -	\$ -	\$ -	\$ 1,056,670	

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